

AT A GLANCE

Annual Summary 2022-2023

The Osher Lifelong Learning Institute (OLLI), at the University Corporation of Monterey Bay, a 501(c)(3), provides personal enrichment opportunities for people age 50 and better, through an ever-expanding offering of unique, university-level courses and experiences.

Established in 2007, support comes from The Bernard Osher Foundation, membership fees and donations.

2022-2023:

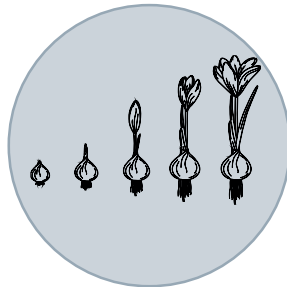
With in-person courses reaching their highest number in two years, and online and recorded offerings providing unprecedented access and convenience, OLLI@CSUMB continued to strive to fulfill the needs of its cherished members and instructors.

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Cal State Monterey Bay
100 Campus Center @ Ryan Ranch
Seaside, CA 93955
831.582.5500
olli@csumb.edu | csumb.edu/OLLI



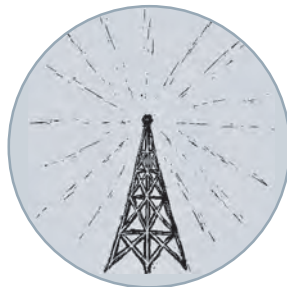
COURSE OFFERINGS

117 courses were conducted, including 52 online and 65 in-person offerings. 60 video recordings were produced and posted to OLLI's YouTube channel.



MEMBERSHIP

Membership remained steady from the previous year at just over 800 members (25% below our pre-pandemic high of 1,065 in early 2020).



COMMUNITY PARTNERS

Partnering with 15 local nonprofits, OLLI@CSUMB offered collaborative courses online and at venues across Monterey County.



TOUCHED BY YOUR GENEROSITY

We gratefully acknowledge the many members and friends who generously supported our lifelong learning mission — thanks to 264 donors, we raised \$62,262.



DEDICATED VOLUNTEERS

36 members volunteered as curriculum, outreach and special project guides.

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REVENUE	ACTUAL		PROJECTED	
	2022-2023	%	2023-2024	%
Membership & Course Fees	\$ 136,840	52%	\$ 141,000	56%
Osher Endowment Distribution	\$ 64,696	25%	\$ 56,270	22%
Donations	\$ 62,262	23%	\$ 56,000	22%
Other (Internal Adjustments)	\$ 241	–%	\$ 0	–%
Total Revenue (not including carryover/reserves)	\$ 264,039	100%	\$ 253,270	100%

EXPENSES	ACTUAL		PROJECTED	
	2022-2023	%	2023-2024	%
Staff Pay/Benefits	\$ 124,806	49%	\$ 125,000	50%
Instructor Stipends	\$ 97,468	38%	\$ 99,300	40%
Marketing	\$ 19,700	8%	\$ 18,000	7%
Credit Card Fees, Services & Supplies	\$ 11,666	5%	\$ 9,500	3%
Total Expenses	\$ 253,640	100%	\$ 251,800	100%
Net Balance	\$ 10,399		\$ 1,470	

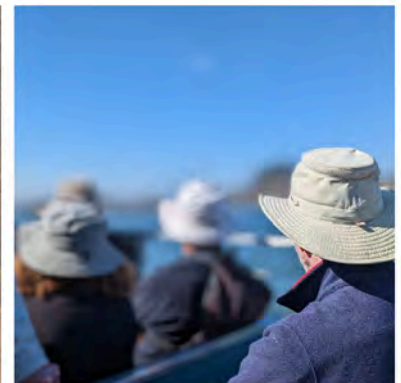
OPERATING BUDGET

OLLI@CSUMB is a non-profit, self-supporting organization, with no university or state funding. Each year, we receive an endowment distribution from The Bernard Osher Foundation, with the expectation that this figure is matched by the generosity of our community.

This formula enables OLLI to keep fees low and accessible so that those wishing to join, can do so. An OLLI for All.

$$\begin{aligned}
 & \text{(Course/Member Fees) +} \\
 & \text{(Osher Endowment Interest) +} \\
 & \text{(Donations)}
 \end{aligned}$$

= The OLLI You Love



LOVE AND GRATITUDE TO OUR 2022-2023 DONORS

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*Donation made through Monterey County Gives!

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