

The Osher Lifelong Learning Institute (OLLI), at the University Corporation of Monterey Bay, a 501(c)(3), provides personal enrichment opportunities for people age 50 and better, through an ever-expanding offering of unique, university-level courses and experiences.

Established in 2007, support comes from The Bernard Osher Foundation, membership fees and donations.

### 2022-2023:

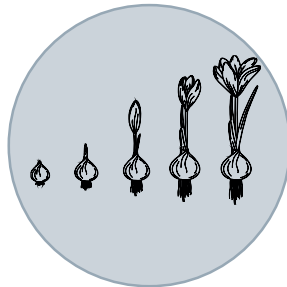
With in-person courses reaching their highest number in two years, and online and recorded offerings providing unprecedented access and convenience, OLLI@CSUMB continued to strive to fulfill the needs of its cherished members and instructors.

Osher Lifelong Learning Institute  
Cal State Monterey Bay  
100 Campus Center @ Ryan Ranch  
Seaside, CA 93955  
831.582.5500  
olli@csumb.edu | csumb.edu/OLLI



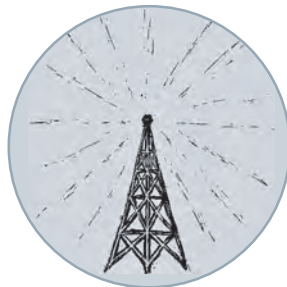
### COURSE OFFERINGS

117 courses were conducted, including 52 online and 65 in-person offerings. 60 video recordings were produced and posted to OLLI's YouTube channel.



### MEMBERSHIP

Membership remained steady from the previous year at just over 800 members (25% below our pre-pandemic high of 1,065 in early 2020).



### COMMUNITY PARTNERS

Partnering with 15 local nonprofits, OLLI@CSUMB offered collaborative courses online and at venues across Monterey County.



### TOUCHED BY YOUR GENEROSITY

We gratefully acknowledge the many members and friends who generously supported our lifelong learning mission — thanks to 264 donors, we raised \$62,262.



### DEDICATED VOLUNTEERS

36 members volunteered as curriculum, outreach and special project guides.

# AT A GLANCE

## Annual Summary 2022-2023

REVENUE	ACTUAL		PROJECTED	
	2022-2023	%	2023-2024	%
Membership & Course Fees	\$ 136,840	52%	\$ 141,000	56%
Osher Endowment Distribution	\$ 64,696	25%	\$ 56,270	22%
Donations	\$ 62,262	23%	\$ 56,000	22%
Other (Internal Adjustments)	\$ 241	–%	\$ 0	–%
<b>Total Revenue (not including carryover/reserves)</b>	<b>\$ 264,039</b>	<b>100%</b>	<b>\$ 253,270</b>	<b>100%</b>

EXPENSES	ACTUAL		PROJECTED	
	2022-2023	%	2023-2024	%
Staff Pay/Benefits	\$ 124,806	49%	\$ 125,000	50%
Instructor Stipends	\$ 97,468	38%	\$ 99,300	40%
Marketing	\$ 19,700	8%	\$ 18,000	7%
Credit Card Fees, Services & Supplies	\$ 11,666	5%	\$ 9,500	3%
<b>Total Expenses</b>	<b>\$ 253, 640</b>	<b>100%</b>	<b>\$ 251,800</b>	<b>100%</b>
<b>Net Balance</b>	<b>\$ 10,399</b>		<b>\$ 1,470</b>	

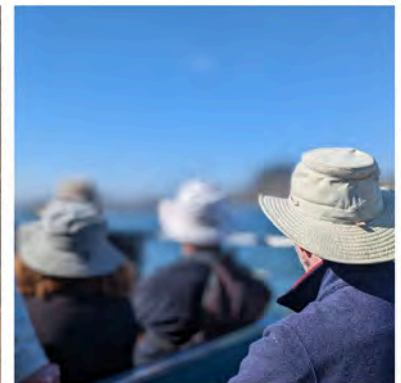
### OPERATING BUDGET

OLL I@CSUMB is a non-profit, self-supporting organization, with no university or state funding. Each year, we receive an endowment distribution from The Bernard Osher Foundation, with the expectation that this figure is matched by the generosity of our community.

This formula enables OLL I to keep fees low and accessible so that those wishing to join, can do so. An OLL I for All.

*(Course/Member Fees) +  
(Osher Endowment Interest) +  
(Donations)*

*= The OLL I You Love*



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\*Donation made through Monterey County Gives!

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