

OLLI@CSUMB provides personal enrichment opportunities for people age 50 and better, through an ever-expanding offering of unique, university-level courses and experiences.

### 2018-2019: A Year of Quality Growth

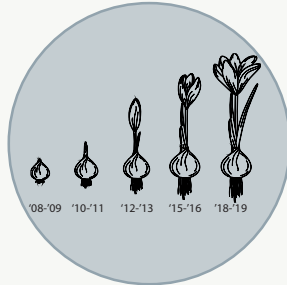
More members, more offerings, more partners — your generosity made all this possible. We're always looking for ways to expand our reach and services without sacrificing quality or the intimacy of learning that is the hallmark of OLLI@CSUMB.

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#### INCREASED OFFERINGS

145 courses were offered in 2019, up from 130 in 2018



#### RECORD MEMBERSHIP

Membership reached an all-time high with 952 Members



#### EXPANDED REACH

Partnering with 11 local nonprofits, OLLI offered 20 collaborative courses in 9 cities



#### SUCCESSFUL FUNDRAISING

167 OLLI Members and Friends gave generously through Monterey County Gives! (\$13,538) and the OLLI Annual Fund (\$21,560) for a total of \$35,098 — an increase of 7% over the previous year



#### DEDICATED VOLUNTEERS

Nearly 80 Members volunteered as curriculum, outreach and special project guides



**OLLI**  
CAL STATE MONTEREY BAY

# AT A GLANCE

Annual Report 2018-2019

<b>OLLI@CSUMB Retained Earnings and Revenues</b>	<b>ACTUAL</b>		<b>PROJECTED</b>	
	2018-2019	%	2019-2020	%
Course Fees and Dues	\$ 121,495	50%	\$ 121,000	49%
Osher Endowment Interest	\$ 55,432	22%	\$ 56,266	23%
Donations	\$ 35,099	14%	\$ 36,000	14%
Cash Reserve (carried over from previous year)*	\$ 34,403	14%	\$ 35,546	14%
<b>Total Program Funding</b>	<b>\$ 246,429</b>	<b>100%</b>	<b>\$ 248,812</b>	<b>100%</b>

<b>OLLI@CSUMB Expenditures</b>	<b>ACTUAL</b>		<b>PROJECTED</b>	
	2018-2019	%	2019-2020	%
Salaries/Wages & Benefits	\$ 100,189	47%	\$ 100,500	47%
Faculty & Courses	\$ 82,695	39%	\$ 84,200	39%
Marketing	\$ 20,097	10%	\$ 21,000	10%
Supplies & Services	\$ 7,902	4%	\$ 8,550	4%
<b>Total Program Expenditures</b>	<b>\$ 210,883</b>	<b>100%</b>	<b>\$ 214,250</b>	<b>100%</b>
<b>Year End Fund Balance</b>	<b>\$ 35,546</b>		<b>\$ 34,562</b>	

\*An operating reserve is required so that OLLI@CSUMB can weather unanticipated events while maintaining financial solvency.

